



Date: 27-05-2024

The Board of Directors
Kenrik Industries Limited
171/Ff/9, Bhawani Chambers,
Hathi Khana, Ahmedabad,
Gujarat, India, 380001

Subject: Consent for inclusion of the Statement of Tax benefits issued by us in the Draft Prospectus/Prospectus of Kenrik Industries Limited ("Company") for the Initial Public Offer.

Re: Proposed Initial Public Offer of Equity Shares by Kenrik Industries Limited

With reference to the above we, in the capacity of experts, hereby grant our consent for including our report on the Statement of Tax Benefits available to Kenrik Industries Limited and shareholders of Kenrik Industries Limited in the Draft Prospectus to be filed with BSE Limited and the Prospectus to be filed with the Securities and Exchange Board of India, Registrar of Companies, BSE Limited, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013.

Thanking you
Yours truly,

For, V S S B & Associates
Chartered Accountants
Firm No. 121356W

Shridhar

(Shridhar Shah)
Partner
M. No. 138132

